

“ ” “ ”
“ ” “ ” “ ”

2024 4

1 —

2 —

11 —

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2020 3604

A 71,642,857

84.00

601,800.00

5,920.60

5,585.47

595,879.40

2021 2 1

714.16

595,500.37

≤ Pts 1 2 o

2020

1	4.5	366,295.96	300,000.00
2	5	152,637.64	130,000.00
3		35,000.00	30,000.00
4		141,800.00	141,800.00
		695,733.60	601,800.00

2 —

/ /

2025 4 1

1		1204075029200152902	CNY	824,650.12
2		33050163722700001462	CNY	317,051.69
3		392279050951	CNY	743,484.37
4		563899991013000019984	CNY	813,708.53

5		86040078801500000687	CNY	734,141.43
6		573900005110666	CNY	1,057,894.05
7		2080000100000861531	CNY	500,156,085.19
8		632658779	CNY	70,020,345.77
9		16354000000122583	CNY	612,650.83
10		8110801011602139399	CNY	1,616,824.02
11		20000041098200039108546	CNY	991,404.12
12		1209280029200238647	CNY	92,473.13
13		338000600013000053701	CNY	454,731.04
14		100000900824047	USD	194,606.43
15		30681557513	CNY	315,353.97
16		30681621335	IDR	420,958.25
17		86040078801800000699	CNY	0.00
18		86040078814000000698	USD	0.00
19		8110814014602260016	USD	0.00
20		8110801013102258961	CNY	0.00
21		1203227329214682801	USD	0.00
22		1203227329200303590	CNY	6,187,064.11
		-	-	585,553,427.04

2025 4 1

2021 3 31

31,180.71

2021 4 15

31,180.71

2021 2141

%

AM 2021 2141

78,000.00

12 2024

4 1

4 2024 4 3

60,000.00

12

2025 4 1

2025 4 1 2021 “ 4.5

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”“ ” “ ”

						= - +
1	4.5	300,000.00	295,604.91	245,794.95	91.72	49,901.69
2	5	130,000.00	128,095.46	122,805.76	320.37	5,610.07
3		30,000.00	30,000.00	30,114.08	3,157.67	3,043.59
4		141,800.00	141,800.00	141,800.00	0.00	0.00
		601,800.00	595,500.37	540,514.78	3,569.75	58,555.34

1

2

3 2,325.89

4

1

2

3,569.76

3

2,325.89

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2021

2025 4 7

2021

9.83%

10%

1 —

2025 4 7

2021

2021

1 —

2 —

(本页无正文，为《中信证券股份有限公司关于浙江华友钴业股份有限公司非公开发行股票预案》之盖章页)

